Testimonial in Support of Rex Whitford – Principal of Wealth For Life Financial Planning

It is not our usual custom to write testimonials however, in the case of Rex Whitford, it is with pleasure that I provide this testimonial on behalf of my wife and I. We have had a long term relationship with Rex Whitford who has acted as our principal adviser for the past 12 years. I am a retired medical doctor and throughout my relationship with Rex he has always sought to serve our family and act in our best interests.

Over the years through good and bad economic times Rex has provided us with timely expert advice to assist us in creating wealth and reducing tax in well considered strategies that were consistent with our personal values. Rex has consistently demonstrated expert knowledge of the legislation and an ability to interpret the legislation in respect of our circumstances and implement advice for our considerable advantage. It is clear that this would not have been possible if Rex had not constantly been aware of the frequent changes to the superannuation laws and our own personal circumstances and values.

Over the years, we have worked closely with Rex and as with all relationships, we have sometimes disagreed on some issues. However, we can say that at all times Rex listened to us and respected our feelings on issues only enhancing our regard for Rex and his profession further.

Typical of truly successful business people, Rex is supported by Tracey who has been his assistant for almost as long as we have known Rex. The team at Wealth For Life Financial Planning has always made us feel very welcome and part of a special relationship. Rex and Tracey have always diligently followed through on every detail associated with the implementation of the many strategies recommended to us over the years.

We have previously referred family and friends to Rex and continue to do so as the opportunity presents itself. Therefore, it is without hesitation that we can say, if you are reading this in the hope of finding evidence of an adviser who will work with you to achieve your financial goals in life, to act as an adviser and mentor and who will never relent from putting your interests first then look no further than Rex Whitford of Wealth For Life Financial Planning.

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