

## TESTIMONIAL

My relationship with Wealth for Life Financial Planning can be summed up in one word: **seven**.

A financially viable retirement achieved **seven** years in advance of the (for me) 65 years old threshold level.

A pay-off from disciplined adherence to a balanced (primarily Australian and International equities) yet relatively aggressive investment strategy (99% Growth) realised **seven** years earlier than originally anticipated. Recommended utilisation of North's Protected Growth Guarantee is a strong contributing factor although I do take some passive satisfaction from staying the course with the underlying strategy.

Giving me the certainty of knowing that retirement **seven** years early was the "right" decision not just financially but psychologically in terms of self-esteem and filling in the newly available expanse of spare time.

**Seven** extra years to reap the rewards of a long working life while still being young enough and energetic enough to maximise the opportunities.

**Seven** less years of stress and burnout in the enjoyable, challenging, highly competitive, intense world of a career in marketing and advertising.

**Seven** more years of good health and free time to indulge passions both new (who knew I'd become a competent Bridge player?) and old – gardening, fishing, restaurants, travel and more although the golf handicap is yet to respond as hoped.

**Seven** extra years to invest in better quality relationships and experiences with family and friends: good food, good wine, good times.

**Seven** more years to luxuriate in the simple pleasures of reading a book – and making some impression on my extensive home library.

Recognising **seven** years earlier that "retirement" doesn't equate to "not working" but merely redefines the meaning of what "work" constitutes.

**Seven** more years of psychological reassurance that our financial future is "secure" (if one can ever really say that!) and in good hands providing a comfortable income stream to cover the necessities with room for a few little luxuries.

The benefit of **seven** more years of sound, personable, friendly service encompassing not only financial needs now and for the future but also thought-provoking suggestions to optimise the elusive "happiness factor".

**PREPARED BY:** Ian Peterson  
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